



MF GLOBAL SINGAPORE PTE. LIMITED
Company Registration No. 198403253G
(In Creditors' Voluntary Liquidation)
c/o KPMG Services Pte. Ltd.
16 Raffles Quay #22-00
Singapore 048581

**MF GLOBAL SINGAPORE PTE. LIMITED (IN CREDITORS' VOLUNTARY LIQUIDATION)
(THE "COMPANY")**

SINGAPORE, 31 May 2012

On 28 May 2012, the sole shareholder of the Company passed a special resolution for the voluntary winding up of the Company and appointed Messrs Chay Fook Yuen, Bob Yap Cheng Ghee and Tay Puay Cheng, all care of KPMG Services Pte. Ltd., as joint and several Liquidators of the Company (the "Liquidators") at such remuneration based on time costs, with such remuneration of the Liquidators be subject to the approval of the appointed committee of inspection or taxation by Court, if necessary.

On the same day, in accordance with section 296 of the Companies Act (Chapter 50), the Company convened a meeting of creditors (the "Creditors' Meeting").

At the Creditors' Meeting, certain creditors tabled a resolution for the adjournment of the meeting for a period of two weeks. This resolution was not carried.

The Creditors' Meeting continued, and the following resolutions were carried at the Creditors' Meeting:-

- Confirmation of the above appointment of Messrs Chay Fook Yuen, Bob Yap Cheng Ghee and Tay Puay Cheng as Liquidators of the Company;
- Appointment of a Committee of Inspection of not more than 5 members;
- That the bank accounts necessary for the orderly winding up of the Company be opened with bank(s) by the Liquidators and/or the bank accounts as may have already been opened by the Provisional Liquidators of the Company be maintained by the Liquidators; and
- Appointment of solicitors and/or any agent or person to assist the Liquidators in carrying out their duties in the winding up of the Company.

As regards the constitution of the Committee of Inspection, the following persons were voted in by creditors at the Creditors' Meeting, and are appointed to act as members of the Committee of Inspection:-

- Mr Mark Chadwick;
- Mr Michael Pink;
- Mr Vinod Bansal;
- Ms Tan Siang Hwee; and
- Mr Peter Lewis.

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Messrs Chay Fook Yuen, Bob Yap Cheng Ghee and Tay Puay Cheng
For and on behalf of
MF Global Singapore Pte. Limited
(In Creditors' Voluntary Liquidation)